

# GIFTS THROUGH YOUR WILL OR TRUST

## *Leaving a healthy world for future generations*

With a simple gift in your will, you can help protect our natural resources for years to come. Many of our supporters tell us they would like to do even more to protect nature for future generations. You can, by leaving a gift to Nature United in a will or trust.



### BENEFITS TO YOU

- You retain control of your assets during your lifetime.
- You can change your mind and modify your gift if circumstances change.
- Your gift can remain anonymous, if you choose.
- Your gift may provide tax savings or help reduce the tax burden for your heirs.
- You can leave a gift in honor or memory of someone who inspired your love of nature.
- You will be remembered as someone whose legacy included protecting nature, transforming how we use natural resources and inspiring action for our planet.

### HOW IT WORKS

In your will, you specify how you would like your assets distributed after your lifetime. You can make specific provisions for each of your loved ones, while also supporting the causes close to your heart.

- You simply designate a specific dollar amount or a percentage of your estate for Nature United.
- You can also make Nature United a contingent beneficiary that receives assets in the event that your primary beneficiary or beneficiaries do not survive you. Many of our supporters use this option to ensure that after their family is provided for, a portion of the assets goes to furthering conservation efforts across Canada.
- If you already have a will or a revocable trust to which you wish to add a gift to Nature United, you should consult a lawyer to assist you in implementing such changes.

## HOW TO SAY IT: SAMPLE LANGUAGE

Please share this sample language with your attorney or advisor.

*I give [the sum of \$\_\_\_\_\_ dollars] or [\_\_\_\_% of the full/residue of my estate], or [the residue of my estate], to Nature United, CRA Registration No. 836727644RR0001, currently located at 331 - 366 Adelaide Street East, Toronto, Ontario, M5A 3X9 (hereinafter referred to as "Nature United").*

**PLEASE NOTE:** *It is our carefully considered decision that neither Nature United nor its staff will personally act in the capacity of Executor/Trustee for an estate or trust administration. Nonetheless, in certain instances, we may appoint an appropriate legal representative to serve in our fiduciary stead.*

## PLEASE TELL US ABOUT YOUR GIFT

Many people leave a legacy gift to Nature United without telling us. But we would love the chance to thank you. Plus, your gift can inspire others to remember Nature United in a similarly meaningful way.

Nature United uses legacy gifts to support our highest conservation priorities unless otherwise specified by the donor. If you would like your gift to be used in a place or by a program in Canada that matters to you, please contact us to ensure your wishes can be met.

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*“Like any good investor, we thought about the talent we were giving our money to. We were so impressed by the team and we trusted that Nature United would put it to the best possible use.”*

—ARLIN HACKMAN AND JUDITH WRIGHT

### WE'RE HERE TO HELP.

- ▶ We can help you decide on a gift that's right for you. To discuss the best gift option for you or to notify us of a legacy gift you have planned, please contact us at **(416) 238-9585** or by email at [heather.jakeways@natureunited.ca](mailto:heather.jakeways@natureunited.ca).



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